

Format of the Compliance Report to be submitted along with the draft Scheme

It is hereby certified that the draft Scheme of Arrangement between Parshva Enterprises Limited (Demerged Company) and Simandhar Impex Limited (Resulting Company) and their respective shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes. Are being submitted simultaneously with this submission.
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Yes. Are being submitted Simultaneously. with this submission.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes. Are being submitted simultaneously with this submission.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes. Are being submitted simultaneously with this submission.

Parshva Enterprises Ltd.

C.I.N=L51909MH2017PLC297910

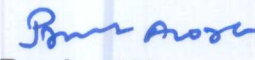


(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes. Are being submitted simultaneously with this submission.
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For Parshva Enterprises Ltd


Bhavin Lakhani
Company Secretary
M No.67996

For Parshva Enterprises Ltd


Prashant Vora
Managing Director
DIN:06574912

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Parshva Enterprises Limited (Demerged Company) and Simandhar Impex limited (Resulting Company) and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.


Dhaval Siriya
Chief Financial Officer
M No.67996


Prashant Vora
Managing Director
DIN:06574912

Date: 14.05.2024

PARSHVA
ENTERPRISES

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